

PME 9.0 Upgrade Application Note

Description

When upgrading to PME 9.0, additional steps are required post upgrade if certain AZZO extensions are present. This is primarily to ensure all components are updated and any saved definitions are mapped appropriately to the updated versions.

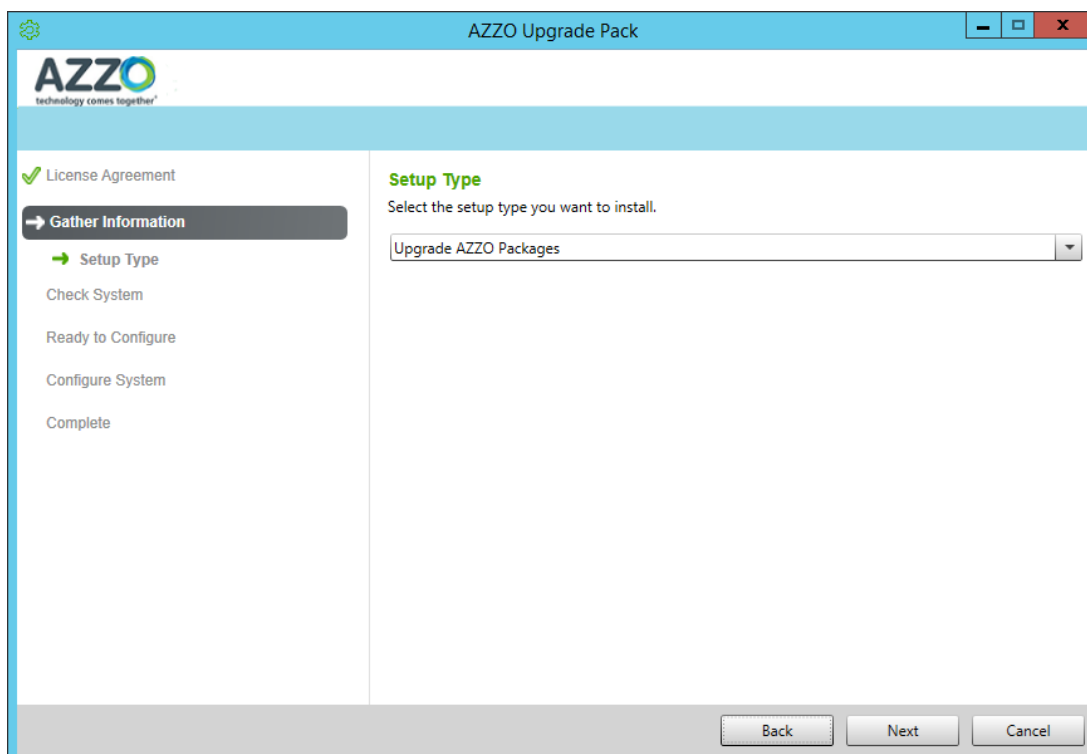
Affected components

This applies if one or more of the following AZZO Extensions are installed on your system prior to upgrade:

- [Calculation Engine Report](#)
- [Dashboard Reports](#)
- [Heat Map Gadget](#)
- [Pareto Gadgets](#)
- [Consumption Ranking Gadgets](#)
- [Sankey Gadget](#)

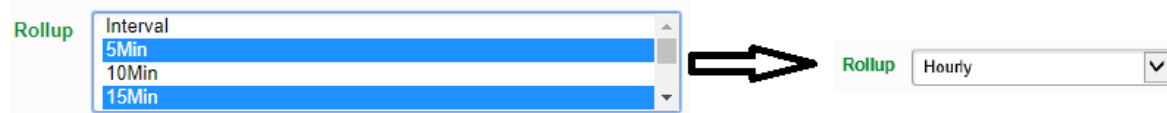
Installation

If your system has one or more of the affected components install as above, **after** upgrading PME to 9.0, the 'AZZO Upgrade Pack 9.0' should be run immediately. Simply run the executable and click next until complete, there is no input required, all information is gathered automatically.



Calculation Engine Report

The Calculation Engine report will require special handling in that the 'Rollup' parameter has changed from a multiple selection to a single selector. In this case any saved definitions will require this parameter be updated and re-saved so that the report definitions will continue to run in 9.0 after upgrade.



Post Install

After installation has completed you will want to ensure the existing gadgets and reports function as per before. While there are no specific changes to the gadgets or reports they are now natively integrated into the platform and as such may have slightly different names as per below:

Original Report Folder	Original Report Name	New Report Folder	New Report Name
Calculation Engine	KPI Engine Report	Energy Analysis	KPI Engine Report
Dashboard Reports	Web Report	General	Dashboard Report
Dashboard Reports	Web Report Portrait	General	Dashboard Report - Portrait

Original Gadget Folder	Original Gadget Name	New Gadget Folder	New Gadget Name
AZZO Gadgets	Heat Map	Usage Analysis	Heat Map
AZZO Gadgets	Pareto Chart	Usage Analysis	Pareto Chart
AZZO Gadgets	Aggregated Pareto Chart	Usage Analysis	Aggregated Pareto Chart
AZZO Gadgets	Consumption Ranking	Usage Analysis	Consumption Ranking
AZZO Gadgets	Aggregated Consumption Ranking	Usage Analysis	Aggregated Consumption Ranking
AZZO Gadgets	Sankey Gadget	Usage Analysis	Sankey

Usage and Considerations

It is important to install this package immediately after upgrading to PME 9.0, where one or more of the custom gadgets have been installed otherwise dashboards may fail to initialize properly.

If you experience problems loading dashboards or with any of these extensions after applying this update, please contact support at AZZO Help Desk <helpdesk@azzo.com.au>.

Licensing

Before upgrading to PME 9.0, you should ensure you have the appropriate licenses to avoid any downtime. All extensions require an upgrade license and as such any 8.x licenses will no longer be valid once your system is at 9.0. As a result, any unlicensed extension will no longer function.

Since licensing requirements have changed slightly, the extensions mentioned in this document should be licensed/purchased using the typical Schneider purchasing channel. For all other AZZO extensions, please contact the AZZO Help Desk <helpdesk@azzo.com.au> to get assistance in obtaining upgrade licenses.